



Coby R. Johnson, *Chief Executive Officer, Wheelhouse Capital Group*

Mr. Johnson has served as the Chief Executive Officer of Wheelhouse since May 2024. From June 2014 through April 2024, Mr. Johnson served as the President of Wheelhouse, and from its formation in July 2012 through April 2024, Mr. Johnson served as its Chief Operating Officer and a trustee. From October 2010 until July 2012, Mr. Johnson was a Managing Director of Four Springs Capital, L.L.C. ("FSCL"), focusing on all aspects of net lease real estate acquisition and investment. Prior to joining FSCL, Mr. Johnson led the alternative investments group of a financial services firm, served in business development, operational and advisory roles for enterprises in industries including real estate, financial services and technology, and practiced corporate and securities law at major firms in Boston and Philadelphia. Mr. Johnson has participated in numerous real estate and capital markets transactions, including public and private equity and debt financings. Mr. Johnson received a B.A. in Economics from the University of Illinois — Urbana and a J.D. from Emory University School of Law.



Jared W. Morgan, *Head of Acquisitions, Wheelhouse Capital Group*

Mr. Morgan has served as Head of Acquisitions of Wheelhouse since August 2016. From May 2013 until July 2016, Mr. Morgan served as Vice President of Acquisitions at Spirit Realty Capital, Inc., responsible for sourcing new acquisitions. From August 2006 until July 2011, Mr. Morgan was the Vice President, Dispositions and Acquisitions, of Sovereign Investment Company and started his career with BT Alex Brown and Arthur Andersen. Mr. Morgan has served as Operating Partner of Excess Space Retail Services, Inc. and was co-founder of an Apollo Real Estate Advisors venture. Mr. Morgan earned a B.A. from Colby College.



Matt Woehner, *President, Four Springs Capital Markets*

Mr. Woehner serves as President of Four Springs Capital Markets. Mr. Woehner brings extensive experience and expertise to the role, having held senior leadership positions at Blackstone, WBI Investments, BlackRock, and Lord Abbett. Mr. Woehner's career is marked by a proven track record in driving strategic growth, enhancing client relationships, and leading high-performing teams. Most recently, he served as Principal within Blackstone's Private Wealth Solutions business. Prior to his tenure at Blackstone, Mr. Woehner was Head of Business Development at WBI Investments, a boutique asset management and wealth-tech firm, where he successfully expanded distribution channels with wirehouses, independent broker-dealers, RIAs, and various platform providers.



David Gorenberg, *Director of 1031 Education, Four Springs TEN31 Xchange*

Mr. Gorenberg is the Director of 1031 Education for Four Springs. An attorney licensed in NJ and PA since 1991, he has advised clients on 1031 Exchanges since 1992. Before joining Four Springs, Mr. Gorenberg served as National Director of 1031 Exchange Services for a Fortune 15 bank, where he built its exchange platform from the ground up, ultimately generating more than \$850 million in annual deposits. He has also held leadership roles with several national Qualified Intermediaries. Mr. Gorenberg is a frequent author and speaker on 1031 Exchanges, TIC and DST replacement property solutions, and related IRS guidance, including Revenue Procedure 2002-22 and Revenue Ruling 2004-86. He regularly provides continuing education for accountants, attorneys, financial planners, real estate professionals, and investors nationwide. He has presented for numerous industry organizations and has lectured at The Wharton School, Penn State University, Rutgers University, and other institutions. He has also appeared on radio and television programs discussing legal and real estate topics. A Past President of the Federation of Exchange Accommodators, Mr. Gorenberg has served as Co-Chair of its Ethics Committee and on various other committees. He has additionally served on boards of REALTOR® associations, civic groups, and other professional organizations across multiple states.



IPA INSTITUTIONAL
PROPERTY
ADVISORS

Peter Bauman, *Senior Managing Director, Institutional Property Advisors*

Mr. Bauman is an award-winning industry leader specializing in the sale, purchase and recapitalization of office and industrial investment properties throughout Arizona. He also has substantial experience in single-tenant property sales nationwide, and has worked with major investors including REITs, institutional investors, private equity groups, private capital investors, 1031 Exchange investors and foreign investors. Prior to joining IPA, Mr. Bauman was a Senior Director with JLL, and before that he chaired Colliers International's Net Lease Practice Group, where he was named a Top Producer. He received his Bachelor of Science in Oceanography and Bachelor of Arts in Geology from California State University – Humboldt, and he is a member of NAIOP and ICSC.



Colliers

Jeremy Thornton, *CRE, Executive Vice President, Colliers*

Mr. Thornton has over 20 years of experience in the sourcing and structuring of debt and equity capital for commercial real estate investment and development across the US and abroad. His expertise encompasses a broad spectrum of capitalization strategies including debt and equity financing for ground-up construction, acquisitions, and portfolio recapitalizations of all major asset classes. After spending the early part of his career in the real estate private equity space in Japan, Mr. Thornton returned to the US to work for a large international commercial real estate investment bank. He then went on to work for a real estate investment management and development firm prior to transitioning to the advisory side of the business in 2010. Mr. Thornton takes a highly analytical, data-driven approach to crafting optimal capitalization strategies catered to his clients' investment objectives.



WOLFE
RESEARCH

Andrew Rosivach, *Managing Director, Wolfe Research*

Mr. Rosivach is a Managing Director and head of Wolfe Research's REIT team, having joined the firm in February 2021. In 2025, Mr. Rosivach ranked 2nd in Extel's All-America Research Team poll. Prior to Wolfe Research, Mr. Rosivach was the Chief Credit Officer at STORE Capital. Previously, he covered REITs for 20 years, most recently as a Managing Director at Goldman Sachs. While at Goldman Sachs, Mr. Rosivach was a leading analyst in the firm's internal client vote poll. Mr. Rosivach graduated from Yale University with degrees in Economics and History, with a magna cum laude distinction in both majors, and is a CFA® charterholder.

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