

12:00-1:00 PM	Welcome Lunch & Registration	Event check-in comprised of a lunch on the patio and greetings from the FSX team.	 Paradise Views Patio
1:00-1:15 PM	Introductory Remarks		 Cholla Meeting Room
1:15-2:05 PM	Four Springs Firm History & Operational Track Record	Gain insights into the principles driving the firm's success and how Four Springs has become a trusted leader in 1031 Exchange and DST space. Learn how Four Springs has consistently delivered value through strategic acquisitions, rigorous asset management, and a commitment to innovation and transparency.	Speakers: Coby Johnson, Matt Woehnker  Cholla Meeting Room
2:10-3:00 PM	Macroeconomic Market Opportunity: A Look Inside the Commercial Real Estate Industry	Gain an unparalleled perspective on the macroeconomic factors shaping the commercial real estate market, with a focus on the net lease sector. This session will explore 2025 market performance, trends since the great rate hike, and sector-specific data highlighting the resilience of industrial, medical, and retail assets.	Speakers: Peter Bauman, Jared Morgan  Cholla Meeting Room
3:00-3:15 PM	Coffee Break		 Cholla Meeting Room
3:15-4:05 PM	Exploring the Debt Market	Explore the evolving role of debt in tax-advantaged real estate investments and its impact on valuations, transaction volume, and market opportunities. Gain actionable insights into current trends, lender activity, and strategies to navigate the complexities of structured finance.	Speakers: Jeremy Thornton, Jared Morgan, Matt Woehnker  Cholla Meeting Room
4:10-4:35 PM	Behind the Scenes of Building a DST	Gain insights into the considerations and decisions that go into forming a DST while debunking common misconceptions.	Speakers: Coby Johnson, Jared Morgan, Matt Woehnker  Cholla Meeting Room
4:35-5:00 PM	Lifecycle Management of a DST	The lifecycle of a DST begins before acquisition and ends long after syndication. Learn more about every stage of the approach and hear real FSX case studies.	Speakers: Coby Johnson, Jared Morgan, Matt Woehnker  Cholla Meeting Room
6:00-6:50 PM	Happy Hour		 Sanctuary Camelback
7:00 PM	Dinner	Group transportation from Hotel to STK will leave from the main lobby at 7 pm.	 STK Scottsdale

8:00-9:00 AM	Breakfast	Breakfast buffet on the patio	 Paradise Views Patio
9:00-9:45 AM	The FSX Due Diligence Framework	A deep dive into the rigorous internal controls and transparency protocols applied to every investment vehicle. This session is designed to explore the risk assessment and asset management process.	Speakers: Coby Johnson Jared Morgan  Cholla Meeting Room
9:50-10:30 AM	Non-Traded REITS as a DST Sponsor	Explore the strategic adoption of Delaware Statutory Trust (DST) structures by non-traded REITs, focusing on their role in capital-raising, tax deferral, and investor diversification. Attendees will gain insights into how these structures align with evolving market trends, including valuation gaps, increased transaction volumes, and the growing demand for tax-advantaged real estate investments.	Speakers: Andrew Rossavich Coby Johnson  Cholla Meeting Room
10:30-10:45 AM	Refreshment Break		 Cholla Meeting Room
10:45-11:35 AM	The 1031 Academy – Educational Resources for Firms and Teams	Introduction to the educational tools and support systems available to our partners, ensuring they are equipped to discuss these strategies with investors and grow their business with 1031 exchanges.	Speakers: David Gorenberg , Matt Woehner  Cholla Meeting Room
11:35-11:45 AM	Closing Remarks	By Coby Johnson	 Cholla Meeting Room
11:45-12:30 PM	Grab & Go Lunch and Departures		



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